

Agenda

2021 HEREL Virtual Conference

October 14, 2021 – Hosted by Morgan, Lewis & Bockius LLP
October 21, 2021 – Hosted by Robinson+Cole

Thursday, October 14, 2021 (Day 1)

12:00 pm – 1:30 pm

Maximizing Insurance Assets To Help Mitigate Business Interruption Losses and Liabilities In Higher Education.

This session will cover the latest legal developments and requirements for prosecuting property insurance claims related to the coronavirus pandemic as well as other natural disasters and catastrophic events. Also discussed during this session will be potential insurance coverages that may help mitigate losses and liabilities, including important policy language and variations and strategies to employ to help maximize insurance assets.

Presenters:

[Brad Nes](#), Partner, Morgan, Lewis & Bockius LLP

[Teri Diaz](#), Associate, Morgan, Lewis & Bockius LLP

1:30 pm – 1:45 pm: Break:

1:45 pm – 3:15 pm

Sustainability, Affordability and Utility: Understanding Real Estate Value in a Post-Pandemic World

This session will include a discussion of the impact of the pandemic on institutional views on real estate holdings from both an investment and strategic planning perspective. This session will focus primarily on real estate used for administrative and residential purposes with the overlay of campus goals including sustainability and affordability. Panelists also will discuss evolving views on real estate utilization and needs, emerging trends and adaptations and projections for the future.

Moderator:

[Kathy Keyser](#), Partner, Morgan, Lewis & Bockius LLP

Presenters:

[Jeff Turner](#), Executive Vice President, Brailsford & Dunlavey

[Matt Do](#), Executive Vice President, JLL

Thursday, October 21, 2021 (Day 2)

12:00 pm – 1:30 pm

A Pox on Student Housing? Diagnosing the Effect of COVID-19 on P3 Housing Projects.

COVID-19 afflicted many university P3 student housing projects, at least in the short term. Many projects generated substantially less pledged revenue from user fees than projected and struggled to comply with financial covenants and debt service obligations. Will these symptoms pass as Universities re-open, or does the patient suffer from "long COVID"? This panel brings together an underwriter, a nonprofit facility owner/operator, and a project finance lawyer to discuss their perspectives on the financial challenges faced by higher ed P3 projects in the age of COVID-19, how to mitigate those challenges, and lessons learned for the future.

Presenters:

[Will Givhan](#), President Collegiate Housing Foundation

[Sara Russell](#), Managing Director, Municipal Finance, RBC Capital Markets, LLC

[Karl Camillucci](#), Partner, Taft Stettinius & Hollister LLP

1:30 pm – 1:45 pm: Break:

1:45 pm – 3:15 pm

To Bond or Not To Bond? That Is The Question... Or Is There Another – Consider Subcontractor Default Insurance?

Over the past several years the inherent uncertainties and complexities associated with facilities maintenance and construction certainly have become more pronounced and complex. Performance and payment surety bonds and subcontractor default insurance can be important risk management tools in large facilities renovation and new construction. This program will address the basic obligations and rights of the surety, constructor and project owner under performance and payment bonds, and how colleges and universities can best protect themselves in the event of contractor or subcontractor default or non-performance. The program will also examine subcontractor default insurance and other alternatives or supplemental risk mitigation to the more widely used surety bond products to manage and mitigate the risks involved in large construction.

Presenters:

[Greg Faulkner](#), Partner, Robinson+Cole

[Dennis Cavanaugh](#), Partner, Robinson+Cole

[Jim Hamel](#), Managing Claims Counsel, Zurich American Insurance Company

[Sarah Mubashir](#), Vice President of Underwriting and Credit Management, Zurich Surety